

**YONG TAI BERHAD**  
**CONDENSED CONSOLIDATED INCOME STATEMENTS**  
**FOR THE FORTH QUARTER ENDED 30 JUNE 2009**

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	Current Year Quarter 30.06.2009 (RM'000)	Preceding Year Corresponding Quarter 30.06.2008 (RM'000)	Current Year To date 30.06.2009 (RM'000)	Preceding Year Corresponding Period 30.06.2008 (RM'000)
Revenue	32,040	44,489	149,678	179,599
Cost of sales	(26,891)	(41,321)	(133,216)	(161,580)
<b>Gross Profit</b>	<b>5,149</b>	<b>3,168</b>	<b>16,462</b>	<b>18,019</b>
Other Income	326	464	1,145	2,003
Other expenses	(4,147)	(4,133)	(18,058)	(17,166)
Finance costs	(704)	(786)	(2,386)	(2,699)
<b>Profit/(loss) before tax</b>	<b>624</b>	<b>(1,287)</b>	<b>(2,837)</b>	<b>157</b>
Taxation	43	219	(430)	(191)
<b>Net Profit/(loss) for the period</b>	<b>667</b>	<b>(1,068)</b>	<b>(3,267)</b>	<b>(34)</b>
Attributable to:				
Equity holders of the parent	192	(1,481)	(5,137)	(1,691)
Minority interest	475	413	1,870	1,657
<b>Net profit/(loss) for the period</b>	<b>667</b>	<b>(1,068)</b>	<b>(3,267)</b>	<b>(34)</b>
Earning/(loss) per share attributable to equity holders of the parent				
EPS/(LPS) - Basic (sen)	0.48	(3.69)	(12.81)	(4.22)
- Diluted (sen)	N/A	N/A	N/A	N/A

(The Condensed Consolidated Income Statements should be read in conjunction with the audited financial statements for the financial year ended 30th June 2008)

**YONG TAI BERHAD**  
**CONDENSED CONSOLIDATED BALANCE SHEETS AS AT 30 JUNE 2009**

	(Unaudited) As at 30.06.2009 RM'000	(Audited) As at 30.06.2008 RM'000
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, plant and equipment	24,268	22,775
Prepaid land leases	825	851
Investment Properties	11,133	11,133
Deferred tax assets	59	15
	36,285	34,774
<b>Current Assets</b>		
Inventories	33,933	34,371
Trade receivables	38,792	42,023
Other receivables	5,026	4,441
Tax in credit	832	1,059
Fixed Deposit	492	474
Cash and Bank Balances	8,980	8,388
	88,055	90,756
<b>TOTAL ASSETS</b>	<b>124,340</b>	<b>125,530</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the parent</b>		
Share Capital	40,115	40,115
Reserves		
Share premium	1,626	1,626
Other Reserves	5,740	4,178
Retained Earnings	(4,140)	1,120
	43,341	47,039
Minority Interest	5,816	3,659
<b>Total equity</b>	<b>49,157</b>	<b>50,698</b>
<b>Non-Current liabilities</b>		
Borrowings	1,462	1,188
Deferred tax liability	1,079	706
	2,541	1,894
<b>Current Liabilities</b>		
Trade payables	15,284	12,277
Other payables	8,337	14,560
Amount due to directors	15,129	12,213
Bank overdraft	16,931	16,886
Borrowings	16,841	16,801
Provision for Taxation	120	201
	72,642	72,938
<b>Total liabilities</b>	<b>75,183</b>	<b>74,832</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>124,340</b>	<b>125,530</b>
Net Assets per share	1.23	1.26

(The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the financial year ended 30th June 2008)

**YONG TAI BERHAD**  
**CONDENSED CONSOLIDATED CASH FLOW STATEMENTS**  
**FOR THE FORTH QUARTER ENDED 30 JUNE 2009**

	12 months ended 30.06.2009 (RM'000)	12 months ended 30.06.2008 (RM'000)
<b>Cash flows from operating activities</b>		
Net (loss)/profit before taxation	(2,837)	157
Adjustment for non-cash flow:-		
Allowance for specific doubtful debts	296	365
Amortisation of prepaid lease payments	26	26
Deposit forfeited	138	-
Depreciation	1,919	1,959
Inventories written down	-	11
Fair value adjustment	-	(182)
Interest expenses	2,386	2,699
Property, plant & equipment written off	-	54
Loss on disposal of investment	-	2
Incorporation fees	2	-
Specific allowance for doubtful debts no longer required	(111)	(63)
Gain on disposal property, plant and equipment	(138)	(604)
Foreign currency exchange (gain)/loss (unrealised)	(39)	51
Interest income	(113)	(108)
Operating profit before changes in working capital	<u>1,529</u>	<u>4,367</u>
Decrease/(increase) in inventories	682	(5,172)
Decrease/(increase) in receivables	3,385	(473)
(Decrease)/increase in payables	(4,568)	4,160
Increase in amount due to Directors	2,854	520
Cash generated from operations	<u>3,882</u>	<u>3,402</u>
Interest paid	(2,386)	(2,699)
Incorporation fees paid	(2)	-
Tax paid	(345)	(539)
Net cash from operating activities	<u>1,149</u>	<u>164</u>
<b>Cash flows from investing activities</b>		
Interest received	95	91
Proceeds from disposal of property, plant & equipment	147	1,093
Proceeds from disposal of investment	-	2
Purchase of property, plant and equipment	(734)	(776)
Net cash (used in)/from investing activities	<u>(492)</u>	<u>410</u>
<b>Cash flows from financing activities</b>		
Net proceeds from short-term borrowings	61	3,525
Repayment of hire purchase creditors	(104)	(72)
Repayment of term loans	(719)	(756)
Net cash (used in)/from financing activities	<u>(762)</u>	<u>2,697</u>
<b>Net (decrease)/increase in cash &amp; cash equivalents</b>	<b>(105)</b>	<b>3,271</b>
<b>Effect of foreign exchange changes</b>	<b>652</b>	<b>124</b>
<b>Cash &amp; cash equivalents at beginning of period</b>	<b>(8,498)</b>	<b>(11,893)</b>
<b>Cash &amp; cash equivalents at end of period</b>	<b><u>(7,951)</u></b>	<b><u>(8,498)</u></b>
<b>Cash &amp; cash equivalents comprise:</b>		
Cash and bank balances	8,980	8,388
Bank overdrafts	(16,931)	(16,886)
	<u>(7,951)</u>	<u>(8,498)</u>

(The Condensed Consolidated Cash Flow Statements should be read in conjunction with the audited financial statements for the year ended 30th June 2008)

**YONG TAI BERHAD**  
**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**

**FOR THE FORTH QUARTER ENDED 30 JUNE 2008**

	← Attributable to Equity Holders of the Parent →								
	← Non-distributable →					Distributable			
	Share Capital (RM'000)	Share Premium (RM'000)	Foreign Exchange Reserve (RM'000)	Revaluation reserve (RM'000)	Surplus reserve (RM'000)	Retained Earnings (RM'000)	Total (RM'000)	Minority Interest (RM'000)	Total Equity (RM'000)
At 1 July 2007	40,115	1,626	18	4,020	-	2,811	48,590	1,852	50,442
Reversal of deferred tax on revaluation surplus	-	-	-	44	-	-	44	-	44
Foreign Exchange Translation	-	-	96	-	-	-	96	150	246
(Loss) / Profit for the period	-	-	-	-	-	(1,691)	(1,691)	1,657	(34)
At 30 June 2008	40,115	1,626	114	4,064	-	1,120	47,039	3,659	50,698

**FOR THE FORTH QUARTER ENDED 30 JUNE 2009**

	← Attributable to Equity Holders of the Parent →								
	← Non-distributable →					Distributable			
	Share Capital (RM'000)	Share Premium (RM'000)	Foreign Exchange Reserve (RM'000)	Revaluation reserve (RM'000)	Surplus reserve (RM'000)	Retained Earnings (RM'000)	Total (RM'000)	Minority Interest (RM'000)	Total Equity (RM'000)
At 1 July 2008	40,115	1,626	114	4,064	-	1,120	47,039	3,659	50,698
Transfer to surplus reserve	-	-	-	-	123	(123)	-	-	-
Surplus on revaluation of property, plant & equipment	-	-	-	1,207	-	-	1,207	-	1,207
Reversal of deferred tax on revaluation surplus	-	-	-	30	-	-	30	-	30
Foreign Exchange Translation	-	-	202	-	-	-	202	287	489
(Loss)/ Profit for the period	-	-	-	-	-	(5,137)	(5,137)	1,870	(3,267)
At 30 June 2009	40,115	1,626	316	5,301	123	(4,140)	43,341	5,816	49,157

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 30th June 2008)